ANUJ OHRI

H-406, H-Block, 4th Floor, Ivory Towers, Sector-70, S.A.S. Nagar (Mohali), Punjab - 160071

Date: 26-09-2026

To,
The Board of Directors,
S.G. Encon Limited
Cabin no. 1, Sco 93, Second Floor, Swastik Vihar,
Sector-5, Mansa Devi Complex, Panchkula – 134109,
Haryana, India

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 10each (the "Equity Shares") of S.G. Encon Limited (the "Company") through a fresh issue of Equity Shares and Offer for sale of the equity shares by Selling Shareholders (the "Offer")

I, **Anuj Ohri**, hereby confirm that I am the Chief Financial Officer of the Company. I hereby consent to my name being included as the Chief Financial Officer of the Company in the Draft Red Herring Prospectus, Red Herring Prospectus and the Prospectus ("**Offer Documents**") which the Company intends to file with the Securities and Exchange Board of India ("**SEBI**"), Registrar of Companies, Haryana at Chandigarh("**RoC**"), and the BSE Limited ("**BSE**") and National Stock Exchange of India Limited ("**NSE**"), where the Equity Shares are proposed to be listed (BSE and NSE together are referred as the **"Stock Exchanges"**) and any other documents in relation to the Offer. The following information in relation to the Chief Financial Officer may be disclosed:

Name: Anuj Ohri
Address: H-406, H-Block, 4th Floor, Ivory Towers, Sector-70, S.A.S. Nagar (Mohali), Sector 71, SAS Nagar (Mohali), Punjab – 160071
Telephone: 9779066227
E-mail: caanujohri@gmail.com

I further confirm that the above information in relation to me is true and correct.

Further, except as disclosed below, as on the date of the Draft Red Herring Prospectus, I confirm that me and my associates do not hold any Equity Shares of the Company.

NIL

I hereby authorize you to deliver this certificate to the SEBI, Stock Exchange, RoC pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013 and the rules and regulations made there under, and any other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Book Running Lead Manager and the legal advisor in relation to the Offer in conducting and documenting their investigation of the affairs of the Company in connection with the Offer and for the purpose of any defence the Book Running Lead Manager may wish to advance in any claim or proceeding in connection with the Offer. I represent that my execution, delivery and performance of this consent has been duly authorised by all necessary actions (corporate or otherwise).

I confirm that I will immediately inform the Book Running Lead Manager appointed in respect of the Offer, of any changes to the above information until the date when the Equity Shares offered in this Offer receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication from me, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchanges.

This consent letter, including any annexures hereto is for information and for inclusion (in part or full) **Offer Documents** or any other Offer-related material, and may be relied upon by the Company the Book Running Lead Manager and the Legal Counsel to the Company. We also consent to the inclusion of this consent letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available to the public



for inspection and uploaded on the website of the Company from the date of the filing of the RHP until the Bid / Offer Closing Date including through online means on the website of the Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

I agree to keep the information regarding the Offer strictly confidential.

Yours faithfully,

Anuj Ohri
Chief Financial Officer

CC:

Book Running Lead Manager to the Offer	**Legal counsel to the Offer**
Marwadi Chandarana Intermediaries Brokers Private Limited	**Legacy Law Offices LLP**
X-Change Plaza, Office No. 1201 to 1205,	Legacy House, D-18,
12th Floor, Building No. 53E, Zone-5, Road 5E,	Nehru Enclave, Kalkaji
GIFT CITY, Gandhinagar, Gujarat, India, 382050	New Delhi – 110019, India